# Item 1: Cover Page for Part 2B of Form ADV: Brochure Supplement January 2025

# PHILLIP DO, AIF®

Financial Advisors Network, Inc. d.b.a. Financial Advisors Network

1432 Edinger Avenue, Suite 200 Tustin, CA 92780 (866) 526-7726

Firm Contact: Brian Douglass, Chief Compliance Officer

Firm Website Address: www.financialadvisorsnetwork.net

This brochure supplement provides information about Phillip Do that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Douglass, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Phillip Do is available on the SEC's website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching for CRD# 7229040.

# **Item 2: Educational Background & Business Experience**

#### Phillip Do

**Date of Birth:** 07/25/1995

#### **Educational Background:**

• 2020 – B.A. in Business Administration – Finance; California State University, Fullerton

#### **Business Background:**

- 12/2019 Present; Financial Advisors Network, Inc.; Paraplanner and Investment Advisor Representative (IAR)
- 12/2019 12/2021 Financial Advisors Network, Inc.; Paraplanner
- 04/2019 09/2019; Raymond James; Intern
- 08/2018 05/2020; Gear Coop; Account Clerk/Inventory Analyst
- 09/2015 05/2018; Disneyland; Attractions Host
- 04/2014 03/2015 ADT; Data Entry/Assistant

### **Exams, Licenses & Other Professional Designations:**

- 08/2022 Accredited Investment Fiduciary (AIF®)
- 01/2022 Series 65

### Accredited Investment Fiduciary (AIF®)

The AIF® designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF® designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF® Code of Ethics. In order to maintain the AIF® designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company)

#### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to your evaluation of Mr. Do.

### **Item 4: Other Business Activities**

We have nothing to disclose in this regard.

## **Item 5: Additional Compensation**

We have nothing to disclose in this regard.

#### **Item 6: Supervision**

Brian Douglass, Chief Compliance Officer, supervises and monitors Mr. Do's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Douglass if you have any questions about Mr. Do's brochure supplement at (866) 526-7726.