

2025 Calendar

Social Event

Retirement Class

Webinar/Seminar

Office Closure

Tax Training Webinar
Wed, Jan 15

Retirement Classes (FAN)

Choose one of three sessions:
Tue: Jan 21, 28 & Feb 4
Sat: Feb 8 & 15
Sat: Feb 22 & Mar 1

Retirement Classes (IVC)

Choose one of three sessions:
Wed: Jan 22, 29 & Feb 5
Thu: Jan 23, 30 & Feb 6
Sat: Jan 25 & Feb 1

Retirement Classes (Mission Viejo)

Choose one of two sessions:
Wed: Jan 22, 29 & Feb 5
Sat: Jan 25 & Feb 1

Tax Planning Webinar
Wed, Feb 12

Investments Webinar
Wed, Feb 19

Property Inheritance Webinar
Wed, Feb 26

Social Security & Medicare Webinar
Wed, Mar 5

Retirement Classes (Mission Viejo)
Choose one of two sessions:
Wed: Mar 19, 26 & Apr 2
Sat: Apr 12 & 19

Retirement Classes (FAN)
Choose one of three sessions:
Tue: Apr 1, 8 & 15
Sat: Apr 19 & 26
Sat: May 3 & 10

Retirement Classes (IVC)
Choose one of three sessions:
Wed: Apr 2, 9 & 16
Thu: Apr 3, 10 & 17
Sat: Apr 5 & 12

Investments Webinar
Wed, Apr 23

Property Inheritance Webinar
Wed, Apr 30

JAN						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

JUL						
Su	Mo	Tu	We	Th	Fr	Sa
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13	14	15	16	17	18	19
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27	28	29	30	31		

FEB						
Su	Mo	Tu	We	Th	Fr	Sa
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AUG						
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31						

MAR						
Su	Mo	Tu	We	Th	Fr	Sa
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30	31					

SEP						
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APR						
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OCT						
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MAY						
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NOV						
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JUN						
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29	30					

DEC						
Su	Mo	Tu	We	Th	Fr	Sa
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21	22	23	24	25	26	27
28	29	30	31			

Social Security & Medicare Webinar
Wed, May 7

FAN Corporate Trustee Services Webinar
Wed, May 14

FAN Plan Basic Training Webinar
Wed, May 21

Client Appreciation Event
Sat, Aug 16

ID Theft Prevention Webinar
Wed, Sep 3

Retirement Classes (IVC)
Choose one of three sessions:
Wed: Sep 10, 17 & 24
Thu: Sep 11, 18 & 25
Sat: Sep 13 & 20

Retirement Classes (FAN)
Choose one of three sessions:
Tue: Sep 16, 23 & 30
Sat: Sep 27 & Oct 4
Sat: Oct 11 & 18

Retirement Classes (Mission Viejo)
Choose one of two sessions:
Sat: Sep 20 & 27
Wed: Sep 24, Oct 1 & 8

Property Inheritance Webinar
Wed, Oct 1

Investments Webinar
Wed, Oct 8

Social Security & Medicare Webinar
Wed, Oct 15

Understanding Dementia & Alzheimer's Disease Webinar
Wed, Oct 22

Tax Update Webinar
Wed, Oct 29

FAN Plan Basic Training Webinar
Wed, Dec 3

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