

# Your FAN Team



## Your FAN Team

We believe in a service team model and built a unified group of professionals to guide you through the financial maze.

## Your Organizers

We deliver your important updates, news and events.



**Cherise Wheeler**  
Event & Marketing  
Coordinator  
cherise@fanwmg.com



**Macaela Jones**  
Marketing Associate  
macaela@fanwmg.com



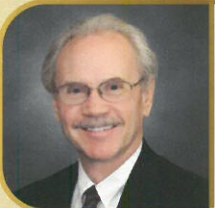
**Amy Kamps**  
Office Manager  
amyk@fanwmg.com

## Your Investment Management Team

We monitor daily market trends to optimize your account portfolios.



**Rohan Nakrani, MBA**  
Portfolio Manager  
rohan@fanwmg.com



**Gary Allen, MBA**  
Portfolio Strategist  
Assistant  
gary@fanwmg.com

## Your Service Team

We service your financial planning needs with the highest level of quality assistance.



**Joe A. Pence**  
Paraplanner  
joe@fanwmg.com



**Dane Fahey**  
Paraplanner  
dane@fanwmg.com



**Claudia Capilla**  
Paraplanner  
claudia@fanwmg.com



**Matt Arambulo**  
Administrative Assistant  
matt@fanwmg.com

## Your Planners

We strategize your personalized financial plan and overall wealth management.



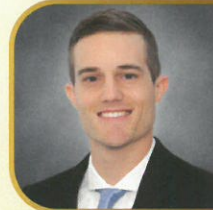
**Rod Kamps,**  
CFP®, AIF®  
President & CEO



**Brian Douglass,**  
CFP®, EA  
Chief Compliance Officer  
Financial Advisor  
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**Umesha Weerasuriya,** CFP®  
Financial Advisor  
umesh@fanwmg.com



**Spenser Messmore,** CFP®  
Financial Advisor  
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## Our Strategic Alliance Partner

We strive to help you maximize tax savings.



**Alexander Krivosheev,**  
CPA, MBA  
Kamps & Associates  
Accounting Services CEO  
& Managing Partner  
alexander@kampsco.com

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