

Summary of 2018 Events

▲ Social Event ■ Educational Event ● Tax Deadline ◆ Holiday - Office Closure

Retirement Classes

Choose one of three sessions:
 Wed: Jan 24, 31 & Feb 7
 Thu: Jan 25, Feb 1 & 8
 Sat: Jan 27 & Feb 3

New Client & Advocate Dinner

Fri, Jan 26

FAN Plan Training

Thu, Feb 15

Social Security & Medicare Seminar

Wed, Feb 21

Inherited IRA Seminar

Wed, Feb 28

FAN Plan Training

Tue, Mar 6

Investments Seminar

Wed, Mar 14

FAN Plan Training

Wed, Apr 18

Client Appreciation Event

Sat, Apr 7

Retirement Classes

Choose one of three sessions:
 Wed: Apr 25, May 2 & 9
 Thu: Apr 26, May 3 & 10
 Sat: Apr 28 & May 5

Social Security & Medicare Seminar

Wed, May 16

Investments Seminar

Wed, May 23

Understanding Dementia & Alzheimer's Disease

Wed, Jun 6

FAN Plan Training

Tue, Jul 10

JAN						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

FEB						
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18	19	20	21	22	23	24
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MAR						
Su	Mo	Tu	We	Th	Fr	Sa
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APR						
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29	30	31				

MAY						
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JUN						
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JUL						
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SEP						
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OCT						
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28	29	30	31			

NOV						
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25	26	27	28	29	30	

DEC						
Su	Mo	Tu	We	Th	Fr	Sa
						1
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

FAN Plan Training

Thu, Aug 16

ID Theft Seminar

Wed, Aug 22

FAN Plan Training

Choose one of two sessions:
 Tue, Sep 11
 Thu, Sep 13

Retirement Classes

Choose one of three sessions:
 Wed: Sep 19, 26 & Oct 3
 Thu: Sep 20, 27 & Oct 4
 Sat: Sep 22 & 29

Social Security & Medicare Seminar

Wed, Oct 10

Client Appreciation Event

Fri, Oct 12

Investments Seminar

Wed, Oct 17

FAN Plan Training

Tue, Oct 23

Property Inheritance Seminar

Wed, Nov 7

FAN Plan Training

Thu, Nov 15

Tax Planning & Economic Update Seminar

Wed, Nov 21

FAN Plan Training

Thu, Dec 6

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